Introductory sub-table (I)(a)

Name of the Company	: VALUE INDUSTRIES LIMITED
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Scrip Code, Name of the scrip, class of security: BSE-500945/NSE - VALUEIND, Equity Shares

Quarter ended: 30th June, 2014			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group Held by public	0	0	0.000
Total - D Outstanding convertible securities:-	0 No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group Held by public Total - E	0 0	0 0	0.000
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group Held by public Total - F	0 0	0 0 0	0
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	39,185,675		0

	Statement S	howing Shareho	lding Pattern as o	n 30.06.2014 - VAL	UE INDUSTRI	ES LIMITED		
		-	Table	(I)(a)				
	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(X)= (VIII)/(IV)*100
(A)	Shareholding of Promoter and Promoter Group							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	11	2,292,605	2,292,605	5.85	5.85	0	0.00
(b)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(c)	Bodies Corporate	10	16,029,801	16,029,801	40.91	40.91	-	0.00
(d)	Financial Institutions/ Banks	-	-	-	-	-	=	-
(e)	Any Others(Specify)	-	-	-	-	-	ı	-
(e-i)		-	-	-	-	-	-	-
(e-ii)		-	-	-	-	-	-	-
	Sub Total(A)(1)	21	18,322,406	18,322,406	46.76	46.76	0	0.00
2	Foreign							
(a)	Individuals (Non-Residents Individuals/ Foreign Individuals)	_	_	_	_	_	_	_
(b)	Bodies Corporate	_	_	_	_	_	-	-
(c)	Institutions	-	-	-	-	-	-	-
(d)	Qualified Foreign Investor	-	-	-	-	-	-	-
(e)	Any Others(Specify)	-	-	-	-	-	-	-
(e-1)		-	-	-	-	-	-	-
	Sub Total(A)(2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)							
		21	18,322,406	18,322,406	46.76	46.76	0	0.00

(B)	Public Shareholding							
1	Institutions							
(a)	Mutual Funds/UTI	20	14,276	-	0.04	0.04		
(b)	Financial Institutions / Banks	24	5,823	2,142	0.01	0.01		
(c)	Central Government/ State Government(s)	21	3,023	2,112	0.01	0.01		
(0)	dential deveriment, state deveriment(s)	-	-	-	-	-		
(d)	Venture Capital Funds	-	-	-	-	-		
(e)	Insurance Companies	5	944,756	944,731	2.41	2.41		
(f)	Foreign Institutional Investors	3	1,025	-	0.00	0.00		
(g)	Foreign Venture Capital Investors	-	-	-	-	-		
(h)	Qualified Foreign Investor	-	-	-	-	-		
(i)	Any Other (Specify)	-	-	-	0.00	0.00		
(i-1)		-	-	-	-	-		
	Sub-Total (B)(1)	52	965,880	946,873	2.46	2.46		
	Sub-Total (B)(1)	32	903,000	940,073	2.40	2.40		
2	Non-institutions							
(a)	Bodies Corporate	570	1,589,280	1,552,064	4.06	4.06		
(b)	Individuals							
	i. Individual shareholders holding nominal							
	share capital up to Rs 1 lakh	67,870	13,594,138	9,219,148	34.69	34.69		
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	07,070	13,371,100	7,217,110	31.03	31.03		
		144	4,482,721	4,482,721	11.44	11.44		
(c)	Qualified Foreign Investor	-	-	-	-	-		
	Any Other (specify)	-	-	-	-	=		
(d-1)	Non Resident Individuals	287	229,646	217,546	0.59	0.59		
(d-2)	Trust & Foundations							
		4	1,604	1,404	0.00	0.00		
	Sub-Total (B)(2)	68,875	19,897,389	15,472,883	50.78	50.78		
	Total Public Shareholding (B)= (B)(1)+(B)(2)	68,927	20,863,269	16,419,756	53.24	53.24		
	momay (A) (D)	(0.046	20.40= (==	04 740 450	400.00	100.00		
	TOTAL (A)+(B)	68,948	39,185,675	34,742,162	100.00	100.00		
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group	-	-	-	-	-	=	
2	Public	-	-	-	-	-	=	
	Sub-Total (C)							
	GRAND TOTAL (A)+(B)+(C)	68,948	39,185,675	34,742,162		100.00		0.00

Sr.No	Notes
1	NIL
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(1)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr.	Name of the shareholder	Details of S	Shares held		Encumbered sha	ires	Details	of warrants	conve	ils of ertible rities	Total shares (including underlying shares assuming full conversion of warrants and
											convertible
											securities) as a %
											of diluted share
		Number of	As a % of grand	No.	As a percentage	As a % of	Numbe	As a %	Number	As a %	capital
		shares held	total (A)	NO.	As a percentage	grand total	r of	total	of	total	
			+(B) +(C)			(A)+(B)+(C)	warran	number of	converti	number	
						of sub-clause	ts	warrants	ble	of	
						(I)(a)	held	of the same	securitie s	converti ble	
								class	held	securitie	
										s	
										of the same	
No.										class	
<i>(1)</i>	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
	INDIVIDUALS/HINDU UNDIVIDED FAMILY										
1	R N DHOOT	903,742	2.31	-	0.00	0.00	0	0			
3	V N DHOOT P N DHOOT	2,365 2,428	0.01 0.01	-	0.00	0.00	0	0	0		
4	KESHARBAI DHOOT	111,276	0.28	-	0.00	0.00	0	0			
5	ANIRUDHA DHOOT	557,600	1.42	-	0.00	0.00	0	0			
6	N R DHOOT	130	0.00	-	0.00	0.00	0	0			
7	T P DHOOT	130	0.00	-	0.00	0.00	0	0			
8	RAMABAI DHOOT	257,750	0.66		0.00	0.00	0	0	0	0	0.66
9	SUSHMABAI DHOOT	166,797	0.43		0.00	0.00	0	0	0	-	
10	AKSHAY R DHOOT	186,917	0.48		0.00	0.00	0	0			
11	SAURABH P DHOOT	103,470	0.26		0.00	0.00	0	0	0	0	0.26

	BODIES CORPORATE										
1	VIDEOCON INDUSTRIES LIMITED	1,971,973	5.03	-	0.00	0.00	0	0	0	0	5.03
2	DOME-BELL ELECTRONICS INDIA PVT LTD	4,498,495	11.48	-	0.00	0.00	0	0	0	0	11.48
3	GREENFIELD APPLIANCES PVT LTD	1,127,672	2.88	-	0.00	0.00	0	0	0	0	2.88
4	FORCE APPLIANCES PVT LTD	1,200,000	3.06	-	0.00	0.00	0	0	0	0	3.06
5	WALUJ COMPONENTS PVT LTD	2,606,478	6.65	-	-	-	0	0	0	0	6.65
6	VIDEOCON REALTY & INFRASTRUCTURES LTD	300	0.00	-	0.00	0.00	0	0	0	0	0.00
7	SOLITAIRE APPLIANCES PVT LTD	1,027,672	2.62	-	0.00	0.00	0	0	0	0	2.62
8	SYNERGY APPLIANCES PVT LTD	1,027,672	2.62	-	0.00	0.00	0	0	0	0	2.62
9	PLATINUM APPLIANCES PVT LTD	1,027,672	2.62	-	0.00	0.00	0	0	0	0	2.62
10	C E INDIA LTD (FORMERLY VIDEOCON INDIA LTD)	1,541,867	3.93	-	0.00	0.00	0	0	0	0	3.93
TOT	AL	18,322,406	46.76	0	0.00	0.00	0	0	0	0	46.76

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in		f warrants		convertible irities	Total shares (including underlying shares assuming full conversion of
			indicated in Statement at para (I)(a) above}	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	conversion of warrants and convertible securities) as a % of diluted share capital
1	LIFE INSURANCE CORPORATION OF INDIA	852,774	2.18	0	0	0	0	2.18
TOTAL		852,774	2.18	0	0	0	0	2.18

(I)(c)(ii) <u>Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company</u>

Sr. No.	Name(s) of the shareholder(s) and	Number of shares	Shares as a percentage of	Details of	warrants	Details of c		Total shares (including
	the Persons Acting in Concert (PAC) with them	of shares	total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
1	NIL	0	0.00	0	0	0	0	0.00
TOTAL		0	0.00	0	0	0	0	0.00

(I)(d)	Statement showing details of loc	ked-in shares	
Sr. No.	Name of the shareholder	shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	0	0.00
TOTAL		0	0.00

(II)(a	a) Statement showing details of	Depository Receipts (DRs)		
Sr. N	o. Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs		Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	0	0	0.00

0

0.00

0

TOTAL

(II)(b)	Statement showing holding of Depository by "promoter/promoter group" are in exc			
Sr. No.	Name of the DR Holder	Jr	underlying outstanding	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	0	0	0.00
TOTAL		0	0	0.00